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Financial Results for Q2 2026 of Korea Investment & Securities

1. FY2026 요약 실적
(Summary results)

(단위: 백만원)
(In millions of KRW)

구 분 (Description)		당분기 실적 (Current Quarter)	전분기 실적 (Previous Quarter)	전분기 대비 증감율 (QoQ)	전년동기 실적 (Results for the Same Period Prior Year)	전년동기 대비 증감율 (YoY)
		26.04.01~26.06.30	26.01.01~26.03.31		25.01.01~25.06.30	
영업이익 (Operating income)	당기실적 (Quarterly)	1,210,239	959,868	26.08%	629,091	92.38%
	누계실적 (Cumulative)	2,170,107	959,868	-	1,147,929	89.05%
법인세비용 차감전순이익 (Net income before	당기실적 (Quarterly)	1,296,037	1,039,225	24.71%	769,718	68.38%
	누계실적 (Cumulative)	2,335,262	1,039,225	-	1,358,947	71.84%
당기순이익 (Net income)	당기실적 (Quarterly)	946,413	784,658	20.61%	577,021	64.02%
	누계실적 (Cumulative)	1,731,071	784,658	-	1,025,234	68.85%
지배기업수수귀속 당기순이익 (Controlling interests)	당기실적 (Quarterly)	943,963	783,407	20.49%	575,863	63.92%
	누계실적 (Cumulative)	1,727,370	783,407	-	1,023,459	68.78%

2. FY2026 상세 실적

(단위: 백만원)
(In millions of KRW)

구 분 (Description)	분기 실적(Quarterly)			누계 실적(Cumulative)	
	당분기 실적 (Current Quarter)	전분기 실적 (Previous Quarter)	전분기 대비 증감율 (QoQ)	당기 실적 (Current Year)	전년동기 실적 (Previous Year)
	26.04.01~26.06.30	26.01.01~26.03.31		26.01.01~26.06.30	25.01.01~25.06.30
순수수료손익 (Net fee and commission income (expense))	762,716	574,556	32.75%	1,337,272	651,728
수수료수익 (Fee and commission income)	980,717	705,600	38.99%	1,686,317	775,639
수수료비용 (Fee and commission expense)	(218,000)	(131,044)	66.36%	(349,044)	(123,911)
순이자손익 (Interest income (expense))	358,964	321,579	11.63%	680,543	506,260
이자수익 (Interest income)	932,806	842,154	10.76%	1,774,960	1,420,372
유효이자율적용이자수익 (Interest revenue calculated using effective interest method)	425,828	350,473	21.50%	776,301	535,422
당기손익-공정가치측정금융상품 (Interest income on financial assets designated at fair value through profit or loss) financial assets/liabilities)	506,977	491,681	3.11%	998,659	884,950

이자비용 (Interest expense)	(573,842)	(520,575)	10.23%	(1,094,417)	(914,112)
금융자산(부채)평가및처분손익 (Net gain (loss) from financial instruments)	583,261	207,472	181.13%	790,734	410,338
배당금수익 (Dividend income)	35,051	66,469	-47.27%	101,519	75,084
신용손실충당금환입(전입)액 (Reversal(allowance) account for credit losses of financial assets)	(32,128)	38,597	-183.24%	6,469	(23,915)
외화거래손익 (Net foreign exchange gain (loss))	(43,511)	3,204	-1458.10%	(40,307)	109,414
기타영업손익 (Net other operating income)	63,980	138,399	-53.77%	202,379	50,360
판매비와관리비 (Selling, general and administrative expense)	(518,095)	(390,407)	32.71%	(908,502)	(631,341)
영업이익(손실) (Profit (loss) from operating activities)	1,210,239	959,868	26.08%	2,170,107	1,147,929
영업외수익 (Non-operating income)	125,278	167,754	-25.32%	281,126	263,072
영업외비용 (Non-operating expense)	(39,480)	(88,398)	-55.34%	(115,972)	(52,053)
법인세비용차감전순이익 (Profit (loss) before tax)	1,296,037	1,039,225	24.71%	2,335,262	1,358,947
법인세비용 (Tax expense)	(349,624)	(254,566)	37.34%	(604,191)	(333,713)
당기순이익(손실) (Profit (loss))	946,413	784,658	20.61%	1,731,071	1,025,234
기타포괄손익 (Profit (loss))	(41,572)	147,151	-128.25%	105,579	(117,132)
후속적으로 당기손익으로 재분류 될 수 있는 포괄손익 (Components of other comprehensive income that will be reclassified to profit or loss, net of tax)	9,347	73,640	-87.31%	82,987	(280,741)
기타포괄손익-공정가치로 측정하는 채무상품-공정가치 변동 (Other comprehensive income, net of tax, change in fair value of financial assets measured at fair value through other comprehensive income)	(6,755)	(23,460)	-71.21%	(30,216)	(1,295)
기타포괄손익-공정가치로 측정하는 채무상품-신용위험 변동 (Other comprehensive income, net of tax, debt instruments measured at fair value to change in credit risk of liability)	460	749	-38.66%	1,209	6
지분법자본변동 (Share of other comprehensive income of associates and joint ventures accounted for using equity method that will be reclassified to profit or loss, net of tax)	(22,680)	(17,208)	31.80%	(39,888)	(7,323)
외환차이 (Other comprehensive income, net of tax, exchange differences on translation of foreign operations)	38,322	113,559	-66.25%	151,881	(272,129)

후속적으로 당기손익으로 재분류 될 수 없는 포괄손익 (Components of other comprehensive income that will be reclassified to profit or loss, net of tax)	(50,919)	73,510	-169.27%	22,592	163,609
기타포괄손익-공정가치로 측정하는 채무상품-공정가치 변동 (Other comprehensive income, net of tax, change in fair value of financial assets measured at fair value through other comprehensive income)	(54,829)	72,834	-175.28%	18,005	163,239
기타포괄손익-공정가치로 측정하는 지분상품-처분손익 (Other comprehensive income, net of tax, disposal of investments in equity instruments)	0	0	-	0	0
확정급여부채 재측정요소 (Other comprehensive income, net of tax, gains (losses) on remeasurements of defined benefit plans)	3,910	744	425.90%	4,654	276
당기손익-공정가치측정지정금융부채의 신용위험변동 (Other comprehensive income, net of tax, change in fair value of financial liability attributable to change in credit risk of liability)	0	(67)	-	(67)	94
총포괄손익 (Comprehensive income)	904,841	931,809	-2.89%	1,836,650	908,102
당기순이익의 귀속 (Profit (loss))	946,413	784,658	20.61%	1,731,071	1,025,234
지배기업주주지분순이익 (Profit (loss), attributable to owners of parent)	943,963	783,407	20.49%	1,727,370	1,023,459
비지배지분순이익(손실) (Profit (loss), attributable to non-controlling interests)	2,450	1,252	95.72%	3,701	1,775
총포괄손익의 귀속 (Comprehensive income)	904,841	931,809	-2.89%	1,836,650	908,102

지배기업주주지분총포괄손익 (Comprehensive income, attributable to owners of parent)	903,985	923,981	-2.16%	1,827,966	911,248
비지배지분총포괄이익(손실) (Comprehensive income, attributable to non-controlling interests)	855	7,829	-89.08%	8,684	(3,146)