

< 한국투자증권 FY2026 1분기 실적 > Financial Results for Q1 2025 of Korea Investment & Securities

1. FY2026 요약 실적

(Summary results)

(단위: 백만원)

(In millions of KRW)

구 분 (Description)		당분기 실적 (Current Quarter)	전분기 실적 (Previous Quarter)	전분기 대비 증감 율 (QoQ)	전년동기 실적 (Results for the Same Period Prior Year)	전년동기 대비 증감 율 (YoY)
		26.01.01~26.03.31	25.10.01~25.12.31		25.01.01~25.03.31	
영업이익 (Operating income)	당기실적 (Quarterly)	959,868	359,466	167.03%	518,838	85.00%
	누계실적 (Cumulative)	959,868	2,342,692	-	518,838	85.00%
법인제비용 차감전순이익 (Net income before)	당기실적 (Quarterly)	1,039,225	430,722	141.28%	589,230	76.37%
	누계실적 (Cumulative)	1,039,225	2,663,378	-	589,230	76.37%
당기순이익 (Net income)	당기실적 (Quarterly)	784,658	337,364	132.58%	448,213	75.06%
	누계실적 (Cumulative)	784,658	2,013,488	-	448,213	75.06%
시배기업주주귀속 당기순이익 (Controlling interests)	당기실적 (Quarterly)	783,407	337,038	132.44%	447,596	75.03%
	누계실적 (Cumulative)	783,407	2,010,149	-	447,596	75.03%

2. FY2026 상세 실적

(단위: 백만원)

(In millions of KRW)

구 분 (Description)	분기 실적(Quarterly)			누계 실적(Cumulative)	
	당분기 실적 (Current Quarter)	전분기 실적 (Previous Quarter)	전분기 대비 증감 율 (QoQ)	당기 실적 (Current Year)	전년동기 실적 (Previous Year)
	26.01.01~26.03.31	25.10.01~25.12.31		26.01.01~26.03.31	25.01.01~25.03.31
순수수료손익 (Net fee and commission income (expense))	574,556	399,586	43.79%	1,419,728	308,645
수수료수익 (Fee and commission income)	705,600	493,247	43.05%	705,600	361,209
수수료비용 (Fee and commission expense)	(131,044)	(93,662)	39.91%	(131,044)	(52,564)
순이자손익 (Interest income (expense))	321,579	300,886	6.88%	321,579	237,153
이자수익 (Interest income)	842,154	792,914	6.21%	842,154	701,173
유효이자율적용이자수익 (Interest revenue calculated using effective interest method)	350,473	313,583	11.76%	350,473	266,588
당기손익-공정가치측정금융상품 (Interest income on financial assets designated at fair value through profit or loss) financial assets/liabilities)	491,681	479,331	2.58%	491,681	434,586

이자비용 (Interest expense)	(520,575)	(492,029)	5.80%	(520,575)	(464,020)
금융자산(부채)평가및처분손익 (Net gain (loss) from financial instruments)	207,472	23,136	796.76%	207,472	117,653
배당금수익 (Dividend income)	66,469	27,635	140.53%	66,469	48,387
신용손실충당금환입(전입)액 (Reversal(allowance) account for credit losses of financial assets)	38,597	(72,279)	-153.40%	38,597	22,944
외화거래손익 (Net foreign exchange gain (loss))	3,204	(32,502)	-109.86%	3,204	63,722
기타영업손익 (Net other operating income)	138,399	114,095	21.30%	138,399	27,565
판매비와관리비 (Selling, general and administrative expense)	(390,407)	(401,089)	-2.66%	(390,407)	(307,231)
영업이익(손실) (Profit (loss) from operating activities)	959,868	359,466	167.03%	959,868	518,838
영업외수익 (Non-operating income)	167,754	116,098	44.49%	167,754	105,800
영업외비용 (Non-operating expense)	(88,398)	(44,842)	97.13%	(88,398)	(35,408)
법인세비용차감전순이익 (Profit (loss) before tax)	1,039,225	430,722	141.28%	1,039,225	589,230
법인세비용 (Tax expense)	(254,566)	(93,358)	172.68%	(254,566)	(141,017)
당기순이익(손실) (Profit (loss))	784,658	337,364	132.58%	784,658	448,213
기타포괄손익 (Profit (loss))	147,151	31,867	361.77%	147,151	13,754
후속적으로 당기순이익으로 재분류 될 수 있는 포괄손익 (Components of other comprehensive income that will be reclassified to profit or loss, net of tax)	73,640	10,814	581.00%	73,640	(10,018)
기타포괄손익-공정가치로 측정하는 채무상품-공정가치 변동 (Other comprehensive income, net of tax, change in fair value of financial assets measured at fair value through other comprehensive income)	(23,460)	(14,330)	63.71%	(23,460)	1,294
채무상품-신용위험 변동 (Other comprehensive income, net of tax, debt instruments measured at fair value to change in credit risk of liability)	749	(124)	-704.80%	749	136
지분법자본변동 (Share of other comprehensive income of associates and joint ventures accounted for using equity method that will be reclassified to profit or loss, net of tax)	(17,208)	(15,373)	11.93%	(17,208)	6,482
외환차이 (Other comprehensive income, net of tax, exchange differences on translation of foreign operations)	113,559	40,641	179.42%	113,559	(17,931)

후속적으로 당기손익으로 재분류 될 수 없는 포괄손익 (Components of other comprehensive income that will be reclassified to profit or loss, net of tax)	73,510	21,053	249.16%	73,510	23,772
채무상품-공정가치 변동 (Other comprehensive income, net of tax, change in fair value of financial assets measured at fair value through other comprehensive income)	72,834	41,997	73.43%	72,834	24,042
기타포괄손익-공정가치로 측정하는 지분상품-처분손익 (Other comprehensive income, net of tax, disposal of investments in equity instruments)	0	(21,528)	-	0	0
확정급여부채 재측정요소 (Other comprehensive income, net of tax, gains (losses) on remeasurements of defined benefit plans)	744	589	26.19%	744	(364)
당기손익-공정가치측정지정금융부채의 신용위험변동 (Other comprehensive income, net of tax, change in fair value of financial liability attributable to change in credit risk of liability)	(67)	(5)	-	(67)	94
총포괄손익 (Comprehensive income)	931,809	369,231	152.36%	931,809	461,967
당기순이익의 귀속 (Profit (loss))	784,658	337,364	132.58%	784,658	448,213
지배기업주주지분순이익 (Profit (loss), attributable to owners of parent)	783,407	337,038	132.44%	783,407	447,596
비지배지분순이익(손실) (Profit (loss), attributable to non-controlling interests)	1,252	327	282.85%	1,252	617
총포괄손익의 귀속 (Comprehensive income)	931,809	410,441	127.03%	931,809	461,967
지배기업주주지분총포괄손익 (Comprehensive income, attributable to owners of parent)	923,981	408,637	126.11%	923,981	461,587
비지배지분총포괄이익(손실) (Comprehensive income, attributable to non-controlling interests)	7,829	1,804	333.93%	7,829	380